

WSACT 2022 Annual Conference, Alderbrook Resort, Union WA

Monday, June 6th

All Day	Travel Day
3:00 p.m. - 5:00 p.m.	Registration Desk Open - Olympic Ballroom Foyer Vendors can set up - Mount Washington Rooms
5:00 p.m. - 7:00 p.m.	Dinner on your own Alderbrook Resort, Robin Hood Inn, Hook & Fork Union Deli, 2 Margaritas
7:30 p.m. - 10.00 p.m.	Hospitality Suite Open

Tuesday, June 7th

- 6:30 a.m. - 7:30 a.m. Trail Walk - Meet in Lobby
Meredith Green - Kitsap County Treasurer
- 7:30 a.m. - 4:00 p.m. Registration Desk Open
7:30 a.m. - 9:00 a.m. Vendors can set up
- 8:00 a.m. - 9:00 a.m. Breakfast Buffet - Olympic Ballroom
- 9:00 a.m. - 9:30 a.m. Opening Ceremony - Olympic Ballroom
*Co -Hosts: Lisa Frazier, Mason County Treasurer; Jeff Gadman, Thurston County Treasurer
Renee Gooding, Pacific County Treasurer; Ken Albert, Grays Harbor County Treasurer*
- 9:30 a.m. - 11:00 a.m. Managing Challenging Conversations - Olympic Ballroom
Janelle Tarasewicz, Principle Consultant, Aperture, EQ
- 11:00 a.m. - 11:15 a.m. Break - Visit Vendors - Mount Washington Rooms
- 11:15 a.m. - 12:00 Noon Debt Policies & Reporting Requirements - Olympic Ballroom
*Duncan Brown, Director - PFM Group Consulting
Thomas Toepfer, Managing Director, PFM Financial Advisors*
- 12:00 Noon - 1:00 p.m. Lunch Buffet - Olympic Ballroom
Homeownership Resource Center
Speaker- Emily Shafer Northrup, MPA, Grants Administrator, WA State Housing Finance Commission
- 1:00 p.m. - 2:15 p.m. Legislative Update - Olympic Ballroom
*Jennifer Wallace, Executive Director, Washington Association of Counties Officials (WACO)
Jackie Brunson, Skagit County Treasurer, WSACT Legislative Chair*
- 2:15 p.m. - 2:30 p.m. Break - Visit Vendors - Mount Washington Rooms
- 2:30 p.m. - 3:30 p.m. Investment Policies - Olympic Ballroom
Nicole Muegge, CTP, CGIP, Thurston County Investment Banking Officer
- 3:30 p.m. - 5:00 p.m. Internal Controls & Cash Handling - Olympic Ballroom
Debbie Pennick, Assistant Director, Center for Government Innovation, Washington State Auditor's Office (SAO)
- 5:00 p.m. - 5:30 p.m. Free Time
- 6:00 p.m - 8:00 p.m. President's Reception - Dinner on Lawn & Entertainment
- 8:00 p.m. - 10:00 p.m. Hospitality Suite Open

Wednesday, June 8th

- 6:30 a.m. - 7:30 a.m. Trail Walk - Meet in Lobby
Meredith Green - Kitsap County Treasurer
- 7:30 a.m. - 4:00 p.m. Registration Desk Open - Olympic Ballroom Foyer
- 8:00 a.m. - 9:00 a.m. Breakfast Buffett - Olympic Ballroom
- 9:00 a.m. - 10:30 a.m. Foreclosure & Distraint - Olympic Ballroom
Hope Beyl, Collections Supervisor, Kitsap County
Eric Sullivan, Revenue Officer, Thurston County
- 10:30 a.m. - 10:45 a.m. Break - Visit Vendors - Mount Washington Rooms
- 10:45 a.m. - 12:00 Noon Understanding Banking Fees/How to Make the Most of your Banking Relationships - Olympic Ballroom
David Walters, CFA, CTP, Director, PFM Group Consulting
- 12:00 Noon - 1:00 p.m. Lunch Buffet - Olympic Ballroom
Perpectives from Olympia - Mike Pellicciotti, Washington State Treasurer
- 1:00 p.m. - 2:15 p.m. Benchmarks & LGIP - Olympic Ballroom
Jim Rosenkoetter, Deputy Treasurer, Washington State Treasurer's Office
Staci Ashe, LGIP Administrator, Washington State Treasurer's Office
- 2:15 p.m. - 2:30 p.m. Break - Visit Vendors - Mount Washington Rooms
- 2:30 p.m. - 3:30 p.m. Cash Flow Analysis - Olympic Ballroom
Kyle Cline, MPA, National Director of Financial Partnerships, National Association of Counties, FSC
- 3:30 p.m. - 4:30 p.m. Treasurer's Roundtable - Olympic Ballroom
- 4:30 p.m. - 5:00 p.m. WSACT Business Meeting - Olympic Ballroom
- 5:00 p.m. - 5:30 p.m. Free Time
- 6:00 p.m. - 8:00 p.m. Dinner on Lawn & Entertainment
- 8:00 p.m. - 10:00 p.m. Hospitality Suite Open

Thursday, June 9th

- 6:30 a.m. - 7:30 a.m. Trail Walk - Meet in Lobby
Meredith Green - Kitsap County Treasurer
- 8:00 a.m. - 4:00 p.m. Registration Desk Open - Olympic Ballroom Foyer
- 8:00 a.m. - 9:00 a.m. Breakfast Buffet - Olympic Ballroom
- 9:00 a.m. - 10:15 a.m. Investment Pool Reporting - Olympic Ballroom
Christie Cowgill, Assistant Audit Manager, Washington State Auditor's Office (SAO)
Brandon Tecca, Financial Audit Specialist, Washington State Auditor's Office (SAO)
- 10:15 a.m. - 10:30 a.m. Break - Visit Vendors - Mount Washington Rooms
- 10:30 a.m. - 12:00 Noon Public Records Requests (Legal Do's & Don'ts) - Olympic Ballroom
Sarah Doar, Legal Consultant, Municipal Research & Services Center
- 12:00 Noon - 1:00 p.m. Lunch Buffet - Olympic Ballroom
Vendor Appreciation Luncheon
- 1:00 p.m. - 2:45 p.m. DOR - Unclaimed Property, Legislation, DOR Distribution Page Navigation Q&A - Olympic Ballroom
Christine Marschiano, Tax Administration, Manager Audit Division - Washington State Dept of Revenue (DOR)
Brenton Madison, Washington State Department of Revenue (DOR)
- 2:45 p.m. - 3:00 p.m. Break - Visit Vendors - Mount Washington Rooms
- 3:00 p.m. - 4:00 p.m. Economic Update - Olympic Ballroom
Aaron Bonck, CFA, Vice President, Time Value Investments
- 3:00 p.m. - 5:00 p.m. Vendors can close up
- 4:00 p.m. - 5:30 p.m. Free Time
- 6:00 p.m - 10:00 p.m. WSACT Banquet - Olympic Ballroom
Installation of Officers - Music & Dancing

Friday - June 10th

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| 6:30 a.m. -7:30 a.m. | Trail Walk - Meet in Lobby
<i>Meredith Green - Kitsap County Treasurer</i> |
| 8:00 a.m. - 9:00 a.m. | Breakfast Buffet - Olympic Ballroom |
| 8:00 a.m. - 10:00 a.m. | Registration Desk Open - Olympic Ballroom Foyer |
| 9:00 a.m. -10:00 a.m. | WSACT Business Meeting - Olympic Ballroom |
| 10:00 a.m. - 11:00 a.m. | PACS User Meeting - Olympic Ballroom
<i>Note: May have earlier start time - depending on length of WSAC Business Meeting</i> |
| 11:00 a.m. | Check out - Travel Home Safely |